

ICT TRANSFORMATION & THE NETWORKED SOCIETY

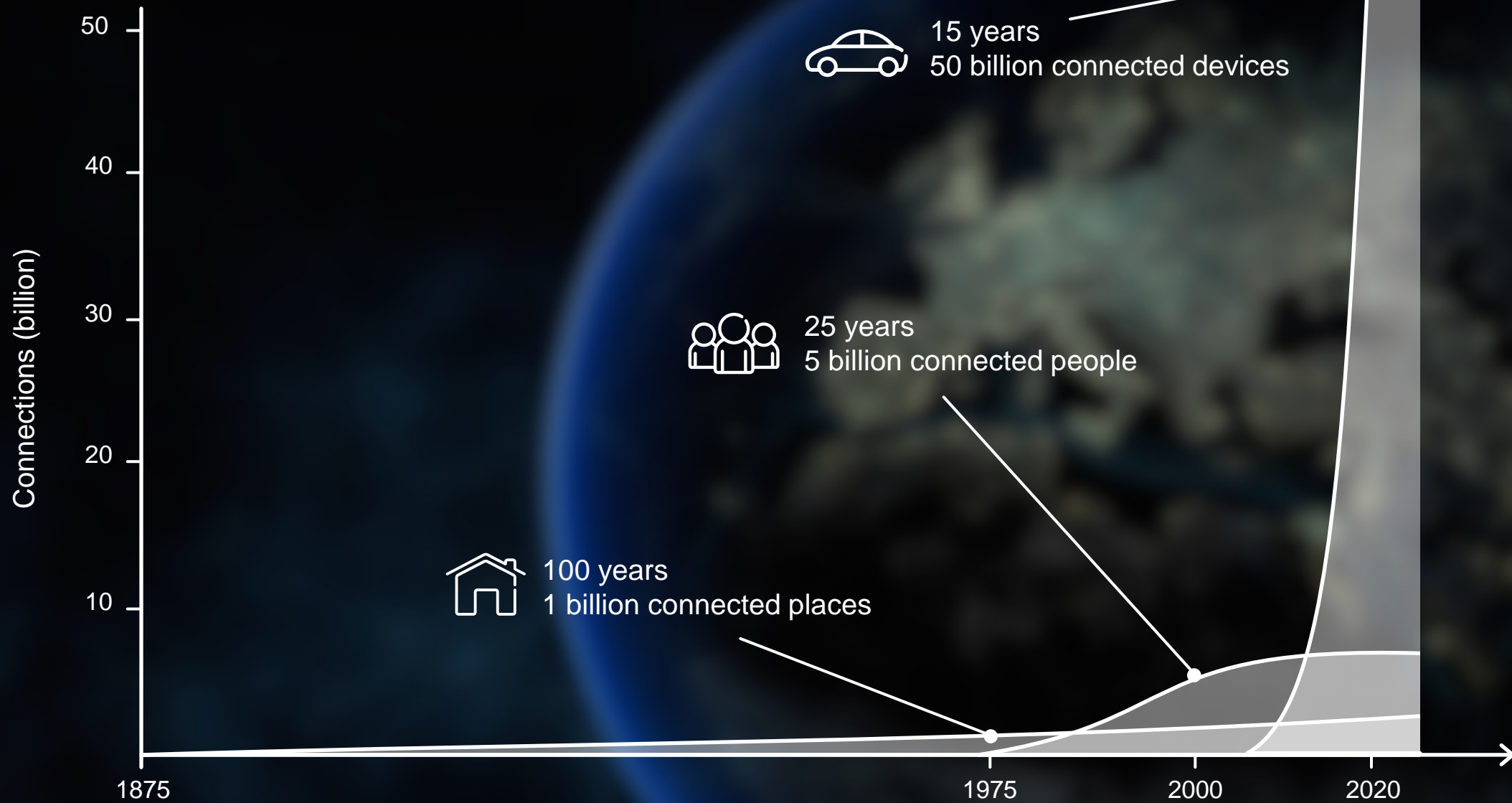


Ulf Ewaldsson
Senior VP & Group CTO

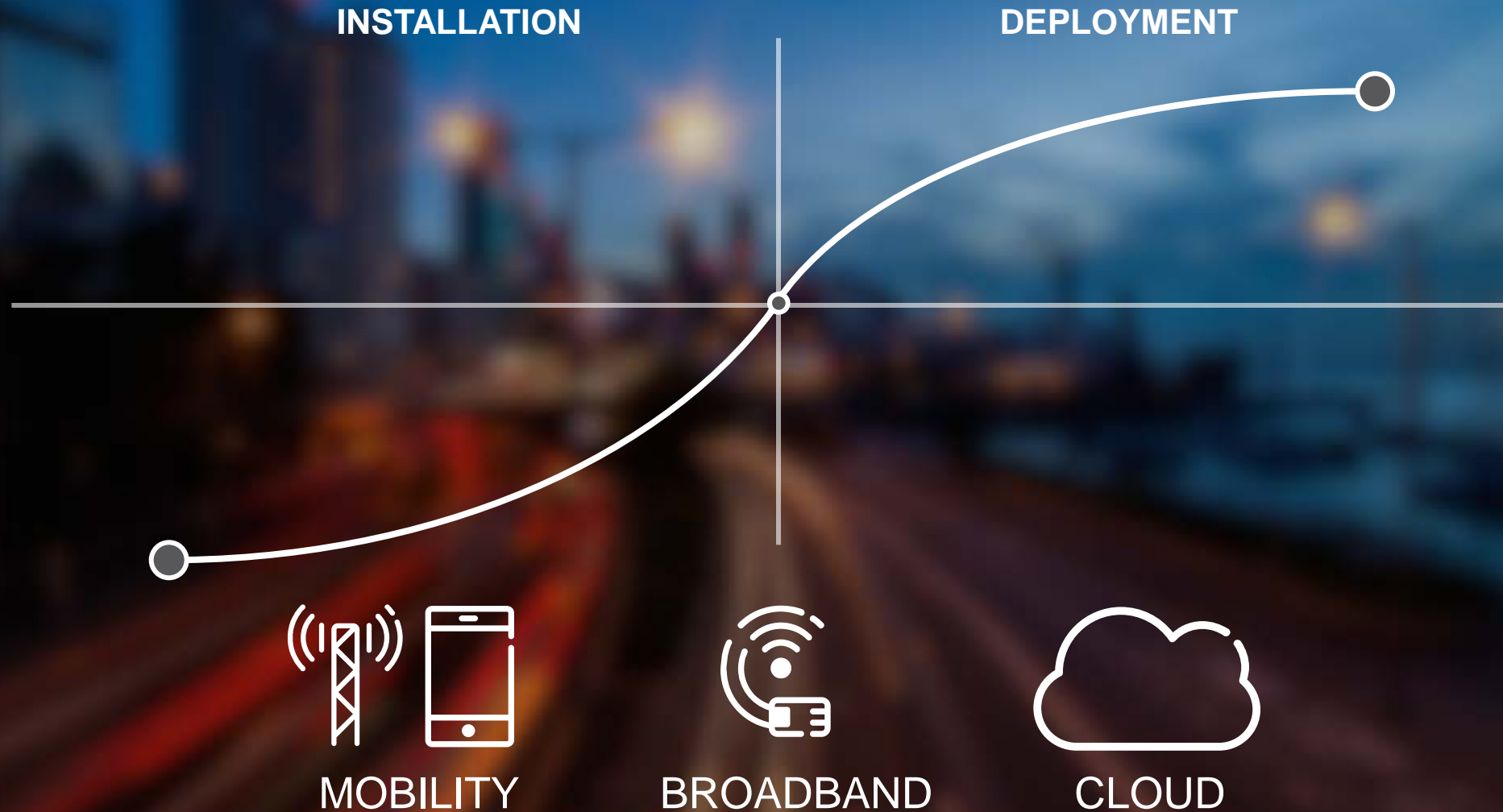
Mats Pellbäck Scharp
Head of Environment, Health & Safety



PROGRESS



NETWORKED SOCIETY THE 5TH TECHNOLOGY REVOLUTION



2020 HIGHLIGHTS



9.5 Billion

Mobile Subscriptions

>2X

Smartphone Subscriptions

8.4 Billion

MBB Subscriptions

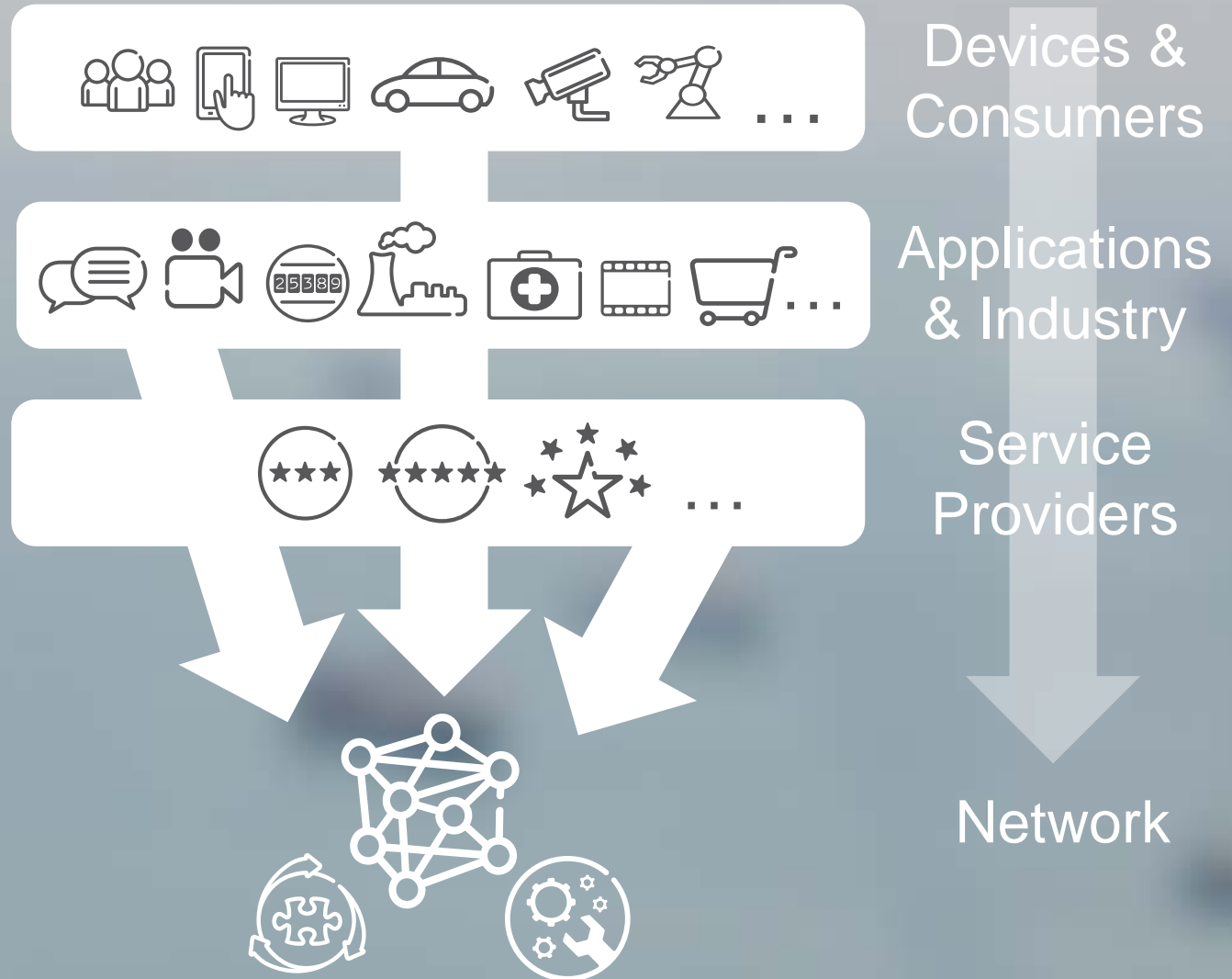
8X

Mobile Data Traffic
driven by Video

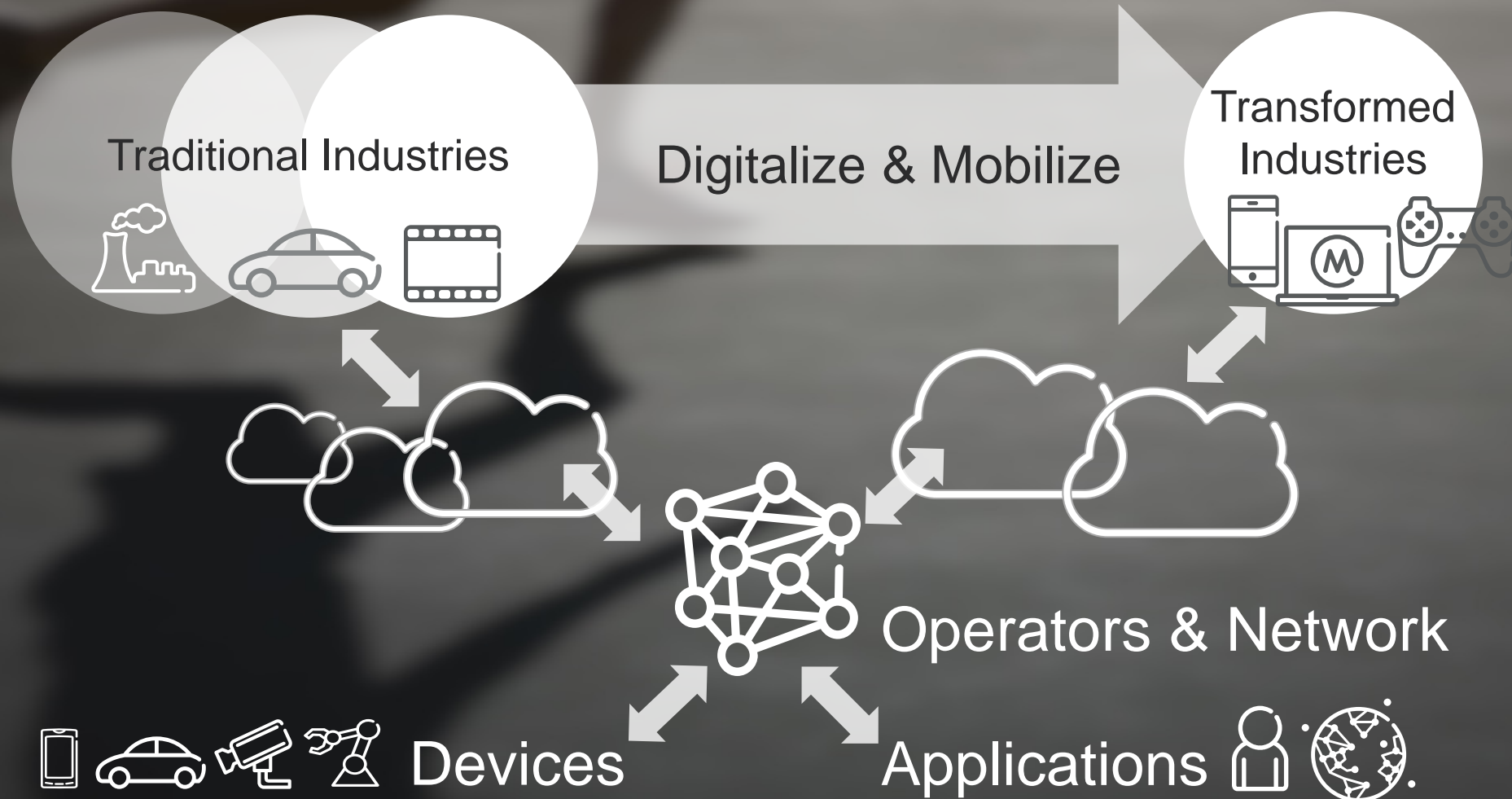
90%, >70%

Population Coverage by
WCDMA/HSPA & LTE respectively

NEW DEMAND FLOWS



INDUSTRY TRANSFORMATION



SOCIETAL IMPACT



+10% BROADBAND
PENETRATION



~1% OF GDP

DOUBLING OF
BROADBAND SPEED



0,3% GDP GROWTH

+1% BROADBAND
PENETRATION



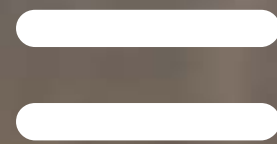
3.8% START UP OF NEW BUSINESS

IMPACT AND OFFSET



IMPACT ON
98%

2%
CONTRIBUTION



-16.5%

GLOBAL CO₂
EMISSIONS

SMARTER
USE OF ICT

ONE NETWORK – MULTIPLE INDUSTRIES



A common network platform with
Dynamic and Secure Network Slices



ERICSSON

